

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT
(Supplemental)

Pursuant to Section 13 or 15(d) of the Securities Exchange Act
of 1934 Date of Report (Date of earliest event reported):
February 15, 2007

PRIME RESOURCE, INC.

(Exact name of registrant as specified in its charter)

UTAH	333-88480	#04-3648721
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification Number)
1245 East Brickyard Road, Suite 590, Salt Lake City, UT		84106
(Address of Principal Executive Offices)		(Zip Code)

(801) 433-2000

Registrant's Telephone Number, Including Area Code

Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17
CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR
240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the
Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the
Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry Into A Material Definitive Agreement

Reference is made to the prior 8-K filing by this issuer dated February
12, 2007 and filed February 13, 2007 pertaining to certain amendments to its
Merger Agreement with Broadband Maritime, Inc. The issuer inadvertently failed
to attach to the Merger Agreement filed as part of that 8-K filing the current
exhibit described as Schedule 4.1(a) and being the capitalization table for the
issuer before and after the Merger. This 8-K is filed solely to supplement the
February 13, 2007 8-K by attaching such exhibit hereto as an exhibit to the
Merger Agreement.

Forward Looking Statements

Safe Harbor Statements under The Private Securities Litigation Reform Act of
1995: This report contains forward-looking statements, including statements
regarding expectations for the acquisition of Broadband Maritime. Such
statements are subject to certain risks and uncertainties, and actual
circumstances, events or results may differ materially from those projected in
such forward-looking statements. Factors that could cause or contribute to
differences include, but are not limited to, the risk that the merger
transaction may not be completed by April 30, 2007, or at all; risks related to
the inability to obtain, or meet conditions imposed for, governmental and other
approvals of the transaction; and risks related to any uncertainty surrounding
the transaction. We caution investors not to place undue reliance on any
forward-looking statements. We do not undertake, and specifically disclaim any
obligation, to update or revise such statements to reflect new circumstances or
unanticipated events as they occur.

EXHIBIT:

- 2. Exhibit 4.1(a) to the Merger Agreement
originally filed February 13, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

PRIME RESOURCE, INC.

Date: February 15, 2007

/s/ Terry M. Deru

Terry M. Deru
President

Broadband Maritime Inc.
Capitalization Table Pre Merger (Giving Effect to Second Tranche)

<TABLE>
<CAPTION>

Fully diluted	%	Accrued Dividends on Preferred Stock	Total Class A	Total Common	Total Common as converted	% of Total Common	Warrants / Options	\$.02 Warrants	

Preferred									
<S>		<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
<C>									
AIGH		6,071	187,715		193,786,009	13.31%	71,969,502	21,888,002	
287,643,513	11.94%								
Globis		3,151	93,990		97,140,628	6.67%	36,035,407	10,959,407	
144,135,442	5.98%								
Other holders		26,891	790,315		817,206,552	56.14%	303,005,091	92,152,591	
1,212,364,234	50.31%								
Other New and/or Existing Investors			250,000		250,000,000	17.17%		125,000,000	
375,000,000	15.56%								
Common Shares									

Globis Capital				52,914,300	52,914,300	3.63%	26,457,150		
79,371,450	3.29%								
Other Common Stockholders				44,697,797	44,697,797	3.07%	22,348,899		
67,046,696	2.78%								

Total Shares Outstanding		36,113	1,322,020	97,612,097	1,455,745,286	100.00%			
2,165,561,335									

Options and warrant to purchase Common Shares									
Employee options - vested									
4,290,357	0.18%						4,290,357		
Employee options - not vested									
17,950,200	0.74%						17,950,200		
Director options - vested									
9,073,254	0.38%						9,073,254		
Director options - not vested									
25,869,762	1.07%						25,869,762		
Finder options									
1,283,109	0.05%						1,283,109		
2005 Bridge warrants									
5,625,000	0.23%						5,625,000		
Founder performance options									
151,600,950	6.29%						151,600,950		
Options available in pool (Unissued)									
28,407,303	1.18%						28,407,303		

Total		36,113	1,322,020	97,612,097	1,455,745,286		703,915,984	250,000,000	
2,409,661,270	100%								

Total Fully Diluted and Converted Common Shares									
2,409,661,270									

</TABLE>

BBM Holdings, Inc. f/k/a Prime Resource, Inc.
Capitalization Table Post Merger

<TABLE>
<CAPTION>

	Total Common	Total Common	% of Warrants / Options	\$.02 Warrants	fully diluted	%
<S>	<C>	<C>	<C>	<C>	<C>	<C>
COMMON						
AIGH	3,253,685	12.56%	1,208,375	367,502	4,829,561	11.35%
Globis	1,631,000	6.30%	605,038	184,009	2,420,047	5.69%
Other Pre-Merger Broadband Maritime Preferred stockholders	13,720,974	52.98%	5,087,484	1,547,251	20,355,708	47.82%
Other New and/or Existing Investors	4,197,523	16.21%		2,098,762	6,296,285	14.79%
Globis Capital	888,436	3.43%	444,218		1,332,654	3.13%
Other Pre-Merger Broadband Maritime common stockholders	750,480	2.90%	375,240		1,125,720	2.64%
Pre-Merger Prime Resource common stockholders	1,454,090	5.62%			1,454,090	3.42%
Total Common Shares Outstanding	25,896,188	100%				
Options and warrant to purchase Common Shares						
Employee options - vested			72,035		72,035	0.17%
Employee options - not vested			301,386		301,386	0.71%
Director options - vested			152,341		152,341	0.36%
Director options - not vested			434,356		434,356	1.02%
Finder options			21,544		21,544	0.05%
2005 Bridge warrants			94,444		94,444	0.22%
Founder performance options			2,545,394		2,545,394	5.98%
Options available in pool (Unissued)			476,961		476,961	1.12%
Griffin Securities Warrants			650,883		650,883	1.53%
Total	25,896,188		12,469,698	4,197,523	42,563,409	100.00%
PREFERRED						
Pre-Merger Prime Resource Series A Preferred stockholders	1,454,090	100%				
Total	1,454,090	100%				

</TABLE>