UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 25

OMB APPROVAL

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NOTIFICATION OF REMOVAL FROM LISTING AND/OR REGISTRATION UNDER SECTION 12(b) OF THE SECURITIES EXCHANGE ACT OF 1934.

Commission File Number $\underline{001\text{-}35963}$

		Issuer:	NeuBase Therapeutic	s, Inc.			
	Exchange: Nasdaq Stock Market LLC						
	(Exact name of Issuer as specified in its charter, and name of Exchange where security is listed and/or registered)						
	A	Address:	489 5th Avenue, 28th Floor				
			New York NEW YORK 10	017			
	Т	elephone numbe	•	2,126,828,4	52		
	(Address, including zip code, and telephone number, including area code, of Issuer's principal executive offices)						
	Common stock						
	(Description of class of securities)						
Please pregistrat		esignate the rule p	rovision relied upon to strik	e the class of s	ecurities from listing	and	
	☐ 17 CFR 240.12d2-2(a)(1)					
	☐ 17 CFR 240.12d2-2(a)(2)					
	☐ 17 CFR 240.12d2-2(a)(3)						
	☐ 17 CFR 240.12d2-2(a)(4)					
	✓ Pursuant to 17 CFR 240.12d2-2(b), the Exchange has complied with its rules to strike the class of securities from listing and/or withdraw registration on the Exchange. 1 1 1 1 1 1 1 1 1 1 1 1 1						
		240.12d-2(c) gov	e Issuer has complied with i erning the voluntary withdra		•	sting	
grounds		I of the requireme	ange Act of 1934, Nasdaq Sonts for filing the Form 25 an				
	2024-05-16	Ву	Aravind Menon		Hearings Adviso	or	
	Date	Nam	е		Title	<u> </u>	
		ched Notice will be seneral Instruction	e considered compliance wi	th the provision	ns of 17 CFR 240.190	d-1 as	

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Delisting Determination, The Nasdaq Stock Market, LLC, May 16, 2024, NeuBase Therapeutics, Inc.

The Nasdaq Stock Market LLC (the Exchange) has determined to remove from listing the securities of NeuBase Therapeutics, Inc., effective at the opening of the trading session on May 28, 2024.

Based on review of information provided by the Company, Nasdaq Staff determined that the Company no longer qualified for listing on the Exchange pursuant to Listing Rule 5550(a)(2).

The Company was notified of the Staff determination on May 2, 2024. The Company did not appeal the Staff determination to the Hearings Panel. The Company securities were suspended on May 13, 2024. The Staff determination to delist the Company securities became final on May 13, 2024.