UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 12b-25 NOTIFICATION OF LATE FILING

SEC FILE NUMBER

CUSIP NUMBER

(Check one):	✓ Form 10-K	Form 20-F	Form 11-K	Form 10-Q	Form 10-D	Form N-SAR	Form N-CSR
	For Period Ended:	9/30/2011					_
	☐ Transition Report on Form 10-K						
	☐ Transition Repo	rt on Form 20-F					
	☐ Transition Report on Form 11-K						
	☐ Transition Report on Form 10-Q						
	☐ Transition Report on Form N-SAR						
	For the Transition P	eriod Ended:					
	Nothing in to on relates to a portion of GISTRANT INFORMA	his form shall be co		t the Commission has	verified any inform	ation contained herein.	
Ohr Pharmace							
Full Name of Ro							
Former Name if	Applicable						
489 5th Avenue	, 28th Floor						
Address of Prin	cipal Executive Office (S	Street and Number)					
New York, NY							
City, State and Z	Zip Code						

PART II — RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reason described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III — NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period. (Attach extra Sheets if Needed)

The Registrant's Annual Report on Form 10-K could not be filed within the prescribed time period because of delays in the preparation ofhe Registrant's financial statements. The Registrant is a small company with limited resources available to dedicate to the preparation of this report, despite having engaged an outside consultant to assist in the process. These developments put a tremendous strain on being able to file in the allotted time frame.

PART IV — OTHER INFORMATION

Name and telephone number of person to contact in regard to this notification

(1)

	Irach Taraporewala	212	682-8452						
	(Name)	(Area Code)	(Telephone Number)						
(2)	Have all other periodic reports required under Section 13 or 15(d) of the Section preceding 12 months or for such shorter period that the registrant was re-								
(3)	Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? Yes No V								
	If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.								
	Ohr Ph	armaceutical, Inc							
	(Name of Registr	ant as Specified in Charter)							
has ca	nused this notification to be signed on its behalf by the undersigned hereunto d	uly authorized.							
Date:	December 28, 2011	By: /s/ Irach Taraporewala							