
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities
Exchange Act of 1934

Filed by the Registrant
Filed by a Party other than the Registrant
Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

Ohr Pharmaceutical, Inc.

(Name of Registrant as Specified In Its Charter)
(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

- (1) Title of each class of securities to which transaction applies:
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- (1) Amount Previously Paid:
 - (2) Form, Schedule or Registration Statement No.:
 - (3) Filing Party:
 - (4) Date Filed:
-
-

Ohr Pharmaceutical, Inc.

P.O. BOX 8016
CARY, NC 27512-9903

Important Notice Regarding the Availability of Proxy Materials for Ohr Pharmaceutical, Inc.

This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting. To view the proxy statement and annual report, go to www.proxydocs.com/OHRP. To vote your proxy while visiting this site you will need the 12-digit control number in the box below.

Under United States Securities and Exchange Commission rules, proxy materials do not have to be delivered in paper. Proxy materials can be distributed by making them available on the Internet. We have chosen to adopt these rules and need YOUR participation.

If you want to receive a paper or e-mail notice of the proxy material, you may request one. There is no charge to you for requesting a copy. In order to receive a paper package in time for this year's annual meeting, you must make this request on or before April 4, 2017.

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To order paper materials, use one of the following methods:



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* If requesting material by e-mail, please send a blank e-mail with the 12-digit control number (located above) in the subject line. No other requests, instructions or other inquiries should be included with your e-mail requesting material.

Ohr Pharmaceutical, Inc. Notice of the 2017 Annual Meeting

The 2017 Annual Meeting of Stockholders of Ohr Pharmaceutical, Inc., will be held on Friday, April 14, 2017, at 11:00 am, Local Time, at the offices of Troutman Sanders LLP, 875 Third Avenue, New York, NY 10022 for the following purposes:

The Board of Directors recommends a vote FOR all the named nominees as directors, and FOR Proposals 2 and 3.

1. To elect two directors to hold office until the 2020 Annual Meeting of Stockholders;
 01. June S. Almenoff, M.D. PH.D.
 02. Thomas Reidhammer, PH.D.
2. To approve a non-binding advisory resolution on executive compensation.
3. To ratify the selection of MaloneBailey, LLP as our independent auditors for the 2017 fiscal year; and
4. To transact such other business as may properly come before the Annual Meeting or any adjournment thereof.

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